

INFORMATION MATERIAL RELATED TO THE ISSUES UNDER DEBATE
ORDINARY GENERAL MEETING OF SHAREHOLDERS
SOCIETATII ARCELORMITTAL HUNEDOARA S.A.
CONVENED FOR 30.04.2026

I. SHAREHOLDER INFORMATION

ArcelorMittal HUNEDOARA S.A. The "**Company**") has a share capital of RON 19,856,622.8, divided into 198,566,228 registered shares.

The shareholders entitled to be notified and to vote at the Ordinary Meeting of Shareholders ("**the Meeting**") convened for 30.04.2026, 12 noon (Romanian time), are the shareholders registered in the Register of Shareholders of the Company kept by DEPOZITARUL CENTRAL S.A. at the end of 17.04.2026 considered the "reference date".

The Company's shareholding structure is as follows:

Crt. No.	Name of shareholder	No. of Shares	Weighting	Observations
1.	ArcelorMittal Holdings A.G.	191.654.424	96,52%	Majority position
3.	Individuals and legal entities	6.911.804	3,48%	

The members of the Board of Directors are not shareholders of the Company.

II. INFORMATION ON THE VOTING PROCEDURE

A. Motions for resolutions for voting shareholders

Attached to this Informative Material are the motions for resolutions, for each item on the agenda of the Assembly.

Within 15 days from the date of publication of the convening notice of the Meeting, shareholders who jointly or individually hold at least 5% of the share capital have the right to submit draft decisions for the items included or proposals for items to be included on the agenda of the Meeting. Such proposals may be sent to the Company only in writing, by courier services or by electronic means (i.e. if electronic mail will be used, it is necessary to attach the extended electronic signature to the related message sent to the Company).

B. Voting exercised by physical presence (in person or by representative) at the Meeting

According to the provisions of the Companies Law no. 31/1990, as well as of the Articles of Incorporation of the Company, the decisions of the Shareholders' Meeting regarding the items on the agenda of the Shareholders' Meeting convened for 30.04.2026 shall be taken by open vote, by raising the hand. In addition, the votes of the shareholders present will be recorded on ballot papers that will be handed over to them during the meeting of the Shareholders' Meeting.

The resolutions of the General Meeting are also binding for shareholders who did not take part in the Meeting (by physical presence or by voting by correspondence according to item C below) or voted against them.

C. Postal voting

According to the legal framework, the shareholders entitled to participate in the meeting of the

Shareholders' Meeting have the opportunity to exercise their vote also by correspondence.

Shareholders who hold, jointly or individually, at least 5% of the Company's share capital may request the introduction of new items on the agenda of the Shareholders' Meeting within 15 days from the date of publication of the notice of call, in which case the Company is obliged to provide shareholders with updated postal ballot papers.

The forms of postal ballots can be obtained by downloading from the Company's website, www.arcelormittalhunedoara.ro or from the address of the Company's headquarters in Hunedoara, Soseaua Hunedoara -Santuhalm - Nr. 4, Hunedoara county. Hunedoara or by request by email sent to adriana.balint@arcelormittal.com. The manner in which postal ballots must be completed and submitted to the Company is detailed in the Postal Voting Regulations, attached as **Annex 1** to this Informative Material.

The postal ballots must reach the Company's address mentioned in the convening notice no later than 28.02.2026, 12.00 (Romanian time). In any case, considering the possibility of completing the agenda as a result of the requests of the shareholders who together hold at least 5% of the share capital, the updated agenda (if applicable) to be published no later than 10 days before the date of the Meeting, we recommend that the postal ballots are not sent earlier than 22.04.2026.

D. Representation of shareholders in the meeting of the Shareholders' Meeting

The representation of the shareholders in the Meeting may also be made by persons other than the shareholders, based on a special or general power of attorney, according to the applicable regulations. Shareholders without capacity to exercise, as well as shareholders of legal entities may be represented through their legal representatives, who, in turn, may grant power of attorney to other persons.

The special powers of **attorney** forms to be filled in in this regard can be obtained by downloading from the Company's website, www.arcelormittalhunedoara.ro or from the address of the Company's headquarters in Hunedoara, Soseaua Hunedoara Santuhalm - Nr. 4, Hunedoara county. Hunedoara. After filling in and signing them, an original copy of the power of attorney will be submitted/sent to the address of the Company's headquarters in Hunedoara, Hunedoara Santuhalm Road - No. 4, Hunedoara county. Hunedoara, until 28.04.2026, 12 noon (Romanian time), one copy will be handed over to the representative, the third copy remaining with the represented shareholder. The powers of attorney can also be sent by e-mail to adriana.balint@arcelormittal.com address also until 28.02.2026, 12 noon (Romanian time). In the latter case, the power of attorney must have a qualified electronic signature attached, according to Law no. 214/2024 on the use of the electronic signature, the time stamp and the provision of trust services based on them.

The general powers of attorney, before their first use, are submitted or transmitted to the Company in the term and in the above-mentioned manners, in copy, including the mention "according to the original" and the signature of the representative. According to the law, the shareholder can grant a general power of attorney valid for a period that will not exceed 3 years (if the parties have not expressly provided for a longer term), provided that the power of attorney is granted by the shareholder, as a client, to an intermediary, or to a lawyer, according to the legal provisions.

Shareholders may not be represented at the general meeting of shareholders on the basis of a general power of attorney by a person who is in a situation of conflict of interest that may arise in particular in one of the following cases:

- (a) is a majority shareholder of the Company or another entity controlled by such shareholder;
- (b) is a member of a administrative, management or supervisory body of the Company, of a majority shareholder or of a controlled entity, as provided in letter a);

(c) is an employee or auditor of the Company or of a majority shareholder or controlled entity, as provided in letter a);

(d) is the spouse, relative or relative up to the fourth degree inclusive of one of the natural persons referred to in letters a)-c).

The proxy may not be substituted by another person unless this right has been expressly conferred on him by the shareholder in the power of attorney. If the empowered person is a legal person, he or she may exercise the mandate received through any person who is part of its administrative or management body or among its employees. The provisions of this paragraph shall not affect the shareholder's right to designate by power of attorney one or more alternate proxies, who will ensure his representation in the general meeting, in accordance with the regulations issued by the Financial Supervisory Authority (FSA).

III. INFORMATION RELATED TO THE ISSUES ON THE AGENDA OF THE MEETING

1. Information regarding the approval of the financial statements

The Company's financial statements for the financial year 2025 prepared in accordance with the provisions of the Order of the Ministry of Finance no. 1802/2014, as well as the report of the administrators and the financial auditor are attached to this informative material.

2. Information regarding the approval of the discharge of administrators

According to art. 111 of Law 31/1990, the General Meeting of Shareholders will decide on the management of the Company's directors for the financial year 2025 and, as the case may be, to give them discharge.

3. Information regarding the approval of the Annual Report

The listed companies must submit to the approval of the Ordinary General Meeting of Shareholders of the Company, the Annual Report, which will be sent to the FSA, according to the provisions of art. 125, 126 and 223 of the FSA Regulation no. 5/2018.

4. Information regarding the approval of the appointment of a financial auditor for the financial year 2026.

The Board of Directors of the Company proposes to the Ordinary General Meeting the re-election of BDO Audit SRL as financial auditor of the Company for the financial year 2026.

5.Shipping: Information regarding the proposal of the date of 22.05.2026 as the "registration date".

According to Article 86(1) of Law no. 24/2017 on issuers of financial instruments and market operations, the Board of Directors has the obligation to propose within the convening notice, for the approval of the Meeting, a registration date that must be at least 10 working days later than the date of the General Meeting of Shareholders. The registration date will serve to identify the Company's shareholders on whom the effects of the Shareholders' Meeting decision are affected. In this regard, it is proposed to the Company's shareholders that the "registration date" is 22.05.2026.

6.Information regarding the establishment of the date of 21.05.2026 as "ex-date"

According to art. 176 of the ASF Regulation no. 5/2018, the Board of Directors has the obligation to propose "ex date" for the approval of the Assembly. According to art. 2 paragraph 2 letter f) of the ASF

Regulation no. 5/2018, "ex date" is the date prior to the date of registration with a settlement cycle minus one working day, from which the financial instruments subject to the resolutions of the general meetings are traded without the rights deriving from that decision. In this regard, it is subject to the approval of the Assembly that "ex date" be dated 21.05.2026.

7. Information regarding the mandate of the persons appointed by the Assembly to carry out all procedures and formalities in order to comply with the decision of the Assembly, to submit and collect documents, and to represent the Company and sign on its behalf, including in relation to the Trade Register.

In accordance with the provisions of Law no. 31/1990, of Law no. 26/1990 on the Trade Register and Law 297/2004, the Assembly's decision must be registered in the Trade Register and published in the Official Gazette of Romania; it must also be reported to the ASF and BVB – AERO.

The proposal of the administrators is that these formalities should be fulfilled by Mrs. Balint Dorina Adriana, legal advisor of the Company, in order to fulfill all the procedures and formalities provided by law for the fulfillment of the decision of the Meeting, to submit and collect documents, to sign in the name and on behalf of the Company all the necessary documents, as well as to represent the Company before any public authorities/legal entities of private law, especially in relation to the Trade Register and the Financial Supervisory Authority.

DIRECTOR GENERAL

Craciun Mihaela

ANNEX 1 - RULES ON VOTING BY MAIL

In accordance with the provisions of Law no. 24/2017 on issuers of financial instruments and market operations, ASF Regulation no. 5/2018, the Company is obliged to provide shareholders with a mechanism through which they can exercise their voting rights by correspondence. Voting by correspondence is exercised according to the rules set out below:

A. BALLOT PAPERS

On the occasion of the General Meetings of the Company's Shareholders, the shareholders registered in the register of shareholders on the reference date published in the notice of convocation may vote at the Meeting either in person, or through a representative appointed by special or general power of attorney, or by correspondence.

Voting by correspondence can be used by any shareholder, natural or legal person. The Company's shareholders may exercise their vote by correspondence before the Meeting (until the deadline indicated in the convening notice).

The exercise of the right to vote may be done by using the ballot forms developed, printed and made available by the Company, at its expense, in accordance with the provisions of this procedure. The ballot papers will be made available to shareholders at least 30 days before the date of the Meeting.

The ballot papers for the General Meeting of Shareholders can be picked up in physical format from the Company's headquarters (daily, from Monday to Friday, between 10:00 – 15:00) or can be downloaded from the Company's website www.arcelormittalhunedoara.ro.

Each ballot paper shall contain only one resolution to be voted on in that Assembly. As many types of ballot papers as resolutions are subject to the approval of the respective Assembly shall be drafted.

The text of the resolutions entered in the ballot papers shall be identical to the text of the resolutions entered in the draft decision, which shall be published before the meeting of the Assembly, as indicated in the notice of convocation. Each ballot will be drafted in such a way that, in relation to the proposed resolution, the shareholder can choose one of the three voting options ("for", "against" or "abstention"). On the ballot papers, it will be expressly mentioned that the shareholder must choose only one option from the three mentioned above.

B. FILLING IN AND SUBMITTING BALLOT PAPERS

The ballot papers completed in Romanian or English and signed by the shareholder, respectively by his representative, will be accompanied by documents attesting the identity of the shareholder, namely:

- (i) for shareholders who are natural persons - a copy of the identity document (including the mention "according to the original" and the signature of the holder) and, if applicable, a copy of the identity document of the legal representative (including the mention "according to the original" and the signature of the holder) (in the case of natural persons without exercise capacity or with restricted exercise capacity) (BI or CI for Romanian citizens, or passport, for foreign citizens), together with proof of legal representative;

- (ii) for shareholders who are legal entities – a copy of the certificate of ascertainment (including the mention "according to the original" and the signature of the legal representative), which reflects the current situation (including the legal representative) issued by the Trade Register (including electronically) or any other document, in copy, issued by a competent authority of the state where the shareholder is legally registered.

The ballot papers completed, signed and accompanied by the documents indicated above will be sent in sealed envelopes by mail or express courier service to the address of the Company's headquarters mentioned in the convening notice of the Meeting; they may also be submitted to the registry office at the Company's headquarters, in accordance with the information contained in the convening notice. The ballot papers can also be sent by e-mail to adriana.balint@arcelormittal.com, with a qualified electronic signature according to Law no. 214/2024.

The transmission or, as the case may be, the submission of the ballots will be made in such a way that they are registered with the Company within the term indicated in the notice of convocation.

Ballots sent / submitted without observing the deadline established in the convening notice or without observing the transmission procedure provided for by this procedure will not be taken into account and will be considered null and void. The declaration of nullity will be made by the Commission responsible for voting by correspondence.

The ballots will be filled in the dedicated fields within the ballot format provided by the Company with the complete identification data of the shareholder, namely:

- (i) for natural persons: name, surname, domicile, personal identification number (for Romanian persons), respectively series, number and identity document issuer (for foreign persons), as well as the number of shares held and the voting rights related to them, and
- (ii) For legal entities: name, registered office, unique registration code and registration number at the Trade Register (for Romanian persons), respectively registration number in the corresponding register of evidence in the state of origin (for foreign persons) name, surname, series, number and issuer of the identity document of the legal representative, as well as the number of shares held and the voting rights related to them.

In the case of legal person shareholders, the ballot paper will be personally signed and stamped by the legal representative of the legal entity according to the articles of incorporation or the decision of the statutory bodies, the signatory assuming full and exclusive responsibility for the authenticity of the quality and signature. The individual shareholders will personally sign the ballot paper, the signatories assuming full and exclusive responsibility for the quality of shareholder and the authenticity of the signature.

For the shareholders of natural persons lacking the capacity to exercise, or with limited capacity, the postal ballots will be signed by their legal representatives, who assume both the quality they have and the authenticity of the signature.

In the event that at one or more resolutions the option marked in the completed ballot paper is multiple, illegible or is conditionally expressed, or other ballot forms made available by the Company have been used, the votes related to those resolutions will not be taken into account/will be cancelled with regard to the existence of a vote cast in conformity, but shall be taken into account in the calculation of the quorum of the Assembly.

C. THE COMMITTEE RESPONSIBLE FOR POSTAL VOTING

The General Manager of the Company will designate the nominal component of the members of the commission responsible for centralizing and keeping track of the votes cast by correspondence. The decision will specify its responsibilities and the procedures for centralizing and processing votes.

The commission will be composed of 3 members, at least one of whom will have legal training, and one of the members of the commission will have the quality of president.

After the expiry of the deadline for submitting/transmitting votes by correspondence, the commission designated according to the above provisions will centralize all votes received by correspondence and will conclude a report in which it will record the results of the votes. The Commission will also be responsible for maintaining the confidentiality of the votes thus received. At the beginning of the Meeting's proceedings, the committee shall submit to the Chairman of the Board of Directors (or the person who takes his place) the minutes, as well as any relevant information regarding the manner in which the shareholders who voted by correspondence shall exercise their vote. On the date of the Assembly, the chairman of the committee shall take part in the debates.

D. COUNTING OF VOTES IN THE ASSEMBLY

During the General Assembly, on the occasion of the quorum verification, the chairman of the committee indicated in item C above shall transmit to the Secretariat of the Assembly the situation of votes cancelled for late transmission or for violation of this procedure and the situation of votes cancelled due to procedural defects.

Upon receiving this situation, the secretary of the meeting shall establish the quorum taking into account the following rules:

- invalid votes (votes sent to the Company after the expiry of the term in the notice of meeting, votes that do not identify the shareholder who sent them, etc.) are not taken into account either in the calculation of the quorum or in the calculation of the votes for the resolution to which they refer;
- Votes annulled for procedural defects (they are illegible, contain contradictory or confusing options or are conditionally expressed) will be taken into account for the determination of the quorum but will not be taken into account when the item on the agenda to which they refer is put to the vote.

In the event that it is found that a shareholder has voted several times on the same item on the agenda, the last valid vote cast will be taken into account.

In the event that the shareholder who cast his vote by correspondence participates personally or through a representative at the Meeting, the vote by correspondence cast for that Meeting shall be annulled. In this case, only the vote cast in person or through a physical representative present in the Assembly is taken into account.

On the occasion of the vote of each item on the agenda, the chairman of the committee responsible for voting by correspondence shall transmit the result of the votes by correspondence to the secretariat of the Assembly, in order to establish the result of the votes cast on the respective item on the agenda (votes given by the shareholders present or by proxy to which the votes by correspondence are added).