

**INFORMATIVE MATERIAL REGARDING THE MATTERS SUBMITTED FOR DEBATE
OF THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS
OF ARCELORMITTAL HUNEDOARA S.A.
CONVENED FOR 09.02.2026**

I. INFORMATION REGARDING THE SHAREHOLDERS

ArcelorMittal Hunedoara S.A. (the “Company”) has a share capital of RON 19,856,622.8, divided into 198,566,228 registered shares.

The shareholders entitled to be notified and to vote within the Extraordinary General Meeting of Shareholders (the “Meeting”) convened for 09.02.2026, at 12:00 (Romania time), are the shareholders registered in the Company’s Register of Shareholders kept by DEPOZITARUL CENTRAL S.A. at the end of 26.01.2026, considered the “reference date”.

The Company’s shareholding structure is as follows:

No.	Shareholder name	Shareholder name	Equity quota	Notes
1.	ArcelorMittal Holdings A.G.	191.654.424	96,52%	Pozitie majoritara
3.	Persoane fizice si juridice	6.911.804	3,48%	

The members of the Board of Directors are not shareholders of the Company.

II. INFORMATION REGARDING THE VOTING PROCEDURE

A. Proposed resolutions for shareholders exercising their voting rights

Attached to this Information Memorandum are the proposed resolutions for each item on the agenda of the Meeting.

Within 15 days from the publication date of the Meeting convening notice, shareholders who hold, jointly or individually, at least 5% of the share capital have the right to submit draft resolutions for items already included or proposals for items to be included on the agenda of the Meeting. Such proposals may be sent to the Company only in writing, by courier services or by electronic means (i.e., if e-mail is used, an extended electronic signature must be attached to the message sent to the Company).

B. Voting by physical attendance (in person or by representative) at the Meeting

According to the provisions of Company Law no. 31/1990, as well as the Company’s Articles of Association, the Meeting’s resolutions regarding the agenda items convened for 09.02.2026 are adopted by open vote, by raising hands. In addition, the votes of the shareholders present will be recorded on ballot papers handed out during the Meeting.

The General Meeting's resolutions are binding also on shareholders who did not attend the Meeting (by physical attendance or by exercising their vote by correspondence in accordance with Section C below) or who voted against them.

C. Voting by correspondence

Under the legal framework, shareholders entitled to attend the Meeting may also exercise their vote by correspondence.

Shareholders holding, jointly or individually, at least 5% of the Company's share capital may request the inclusion of new items on the agenda within 15 days from the publication of the convening notice, in which case the Company is obliged to make available updated correspondence voting ballots to the shareholders.

The correspondence voting ballot forms may be obtained by downloading them from the Company's website, www.arcelormittalhunedoara.ro, or from the Company's registered office in Hunedoara, Hunedoara-Sântuhalma Road no. 4, Hunedoara County, or by request via e-mail sent to adriana.balint@arcelormittal.com. The manner in which the correspondence voting ballots must be completed and sent to the Company is detailed in the Regulation on voting by correspondence, attached as Annex 1 to this Information Memorandum.

The correspondence voting ballots must reach the Company's address mentioned in the convening notice no later than 07.02.2026, 12:00 (Romania time). In any event, considering the possibility of supplementing the agenda following requests from shareholders holding jointly at least 5% of the share capital, and the updated agenda (if applicable) being published no later than 10 days prior to the Meeting date, we recommend that correspondence voting ballots not be sent earlier than 30.01.2026.

D. Representation of shareholders at the Meeting

Shareholders may also be represented at the Meeting by persons other than shareholders, based on a special or general power of attorney, according to the applicable regulations. Shareholders lacking legal capacity, as well as corporate shareholders, may be represented by their legal representatives, who in turn may grant a power of attorney to other persons.

The special power of attorney forms to be completed for this purpose may be obtained by downloading them from the Company's website, www.arcelormittalhunedoara.ro, or from the Company's registered office in Hunedoara, Hunedoara-Sântuhalma Road no. 4, Hunedoara County. After completion and signature, one original copy of the power of attorney shall be submitted/sent to the Company's registered office address indicated above by 07.02.2026, 12:00 (Romania time); one copy shall be handed to the representative, and the third copy shall remain with the represented shareholder. Powers of attorney may also be sent by e-mail to adriana.balint@arcelormittal.com by 07.02.2026, 12:00 (Romania time). In the latter case, the power of attorney must have a qualified electronic signature attached, in accordance with Law no. 214/2024 on the use of the electronic signature, time stamp, and the provision of trust services based on them.

General powers of attorney, prior to their first use, shall be submitted or sent to the Company within the above-mentioned deadline and by the above-mentioned means, as a copy bearing the statement "true copy" and the representative's signature. According to the law, a shareholder may grant a general

power of attorney valid for a period not exceeding 3 years (unless the parties expressly provided for a longer term), provided that the power of attorney is granted by the shareholder, as client, to an intermediary or a lawyer, in accordance with legal provisions.

Shareholders may not be represented at the general meeting based on a general power of attorney by a person who is in a conflict of interest situation, which may arise especially in one of the following cases:

- (a) the person is a majority shareholder of the Company or another entity controlled by that shareholder;
- (b) the person is a member of a management, executive or supervisory body of the Company, of a majority shareholder or of a controlled entity as per letter (a);
- (c) the person is an employee or auditor of the Company or of a majority shareholder or of a controlled entity as per letter (a);
- (d) the person is the spouse, relative or in-law up to the fourth degree inclusive of any of the natural persons mentioned in letters (a)-(c).

The proxy-holder may not be substituted by another person unless this right has been expressly granted by the shareholder in the power of attorney. If the proxy-holder is a legal person, it may exercise the received mandate through any person who is part of its management/executive body or among its employees. The provisions of this paragraph do not affect the shareholder's right to appoint through the power of attorney one or more alternate proxy-holders to ensure representation at the general meeting, in accordance with regulations issued by the Financial Supervisory Authority (ASF).

III. INFORMATION REGARDING THE MATTERS ON THE MEETING AGENDA

1. Information regarding Item 1 on the Meeting agenda:

"Approving the sale to UMB Steel S.R.L., a company headquartered in Bucharest, 36 Gheorghe Bratianu St., Sector 1 registered with the Trade Registry under No. J2007017312401, EUID ROONRC.J2007017312401, CUI 22417875 ("Buyer"), for a total sale price of EURO 12,500,000 (twelve million five hundred thousands Euro) + VAT, of all of Company's movable and imovable assets owned by the Company on the sale date, as such are detailed in the Informative Materials available on Company's webpage www.arcelormittalhunedoara.ro - Shareholder Information section („Sale Transaction").

For clarity, the Sale Transaction will cover:

(i) all the tangible physical assets owned by the Company on the sale date and located inside the Company's industrial site at 4 Sos. Hunedoara-Santuhalm, Hunedoara County, Romania ("Industrial Site") consisting of:

(a) all production and plant equipment, including without limitation: EAF, Rolling mill, locomotives; scrap cleaning and baling machine; Vacuum Degassing (VD); Ladle Furnace 1(LF); steel structures; scrap handling equipment; motors and bearings; cranes and ancillary equipment; spares; tools; laboratory and weighing equipment;

(b) materials and stores, including without limitation: external purchased scrap stock, internally generated scrap, ferro-alloys, refractories and electrodes, and rolls;

(c) all land and buildings located on the Industrial Site (including the slag dump), together with appurtenances,

(ii) all land and buildings/constructions owned by the Company on the sale date and located outside the Industrial Site, as detailed in the Informative Materials posted on Company's website.

The Sale Transaction will not cover IT equipment and ancillary IT equipment (including servers, end-user devices, networking hardware, peripherals and data storage media) and any related software licences (including cloud subscriptions, domain names and IP addresses).

The Sale Transaction shall also entail the takeover by the Buyer of the environmental obligations and liabilities associated with the sold assets, the past activities on the Industrial Site and the slag dump, as well as, where applicable, the transfer to the Buyer of the integrated environmental permits held by the Company as of the sale date and of any other related authorizations, permits, and approvals."

With regard to this item, we hereby inform you as follows:

A. Rationale underlying the sale and the executed Term Sheet:

The Company's Board of Directors considers appropriate to enter into the Sale Transaction and requests the approval of the Extraordinary General Meeting of Shareholders for the following reasons:

- By the Resolution of the Ordinary General Meeting of Shareholders dated 17 October 2025, the permanent cessation of the production activity was decided;
- The need to adopt urgent measures to limit the losses generated by maintaining the Company's assets, which include monthly fixed cost of approximately Euro 1.5 million;
- The need to generate revenues in order to pay the Company's debts;
- Based on the available data, no prospects for the recovery of the Company's situation have been identified;
- The offer received by the Company from UMB Steel S.R.L. regarding the rapid acquisition of the Company's assets (the "UMB Offer");
- The fact that the UMB Offer, taken as a whole, from the perspective of the price, the scope of the transaction (the full transfer of the assets owned by the Company together with the related environmental obligations and liabilities), the intention to purchase the assets on an "as is, where is" basis (with a limited due diligence process and limited representations and warranties on the part of the Company), as well as the Buyer's availability to complete the transaction promptly, is considered to adequately serve the current interests of the Company.

For the above reasons, by **Resolution no. 14 dated 29 December 2025**, the Company's Board of Directors approved the execution with UMB Steel S.R.L. (VAT no. 22417875) (the "Buyer") of a term sheet (the "Term Sheet") regarding the sale of all assets (movable and immovable property) owned by the Company as of the sale date, for a total sale price of EUR 12,500,000 + VAT (the "Sale Transaction").

On the same date, 29 December 2025, the Term Sheet was executed by the Company and UMB Steel S.R.L.

On 30 December 2025, the Company submitted a current report to the Bucharest Stock Exchange (BVB) and the Financial Supervisory Authority (ASF) in this respect, detailing the main terms of the Term Sheet, the content of such report being available on the BVB's website.

We emphasize that, as indicated in the aforementioned current report, one of the conditions precedent for the completion and implementation of the transaction is obtaining the approval of the Extraordinary General Meeting of Shareholders of the Company with respect to the Sale Transaction, the transaction not being implemented in the absence of such approval.

B. Assets proposed to be sold under the Sale Transaction

The object of the proposed Sale Transaction submitted for approval to the General Meeting comprises all assets (movable and immovable property) owned by the Company as of the sale date, with the exception of IT equipment and auxiliary IT equipment (including servers, end-user equipment, network equipment, peripherals and data storage media), as well as any related software licenses (including cloud subscriptions, domain names and IP addresses).

The Company owns a very large number of movable and immovable assets (being an extensive steelmaking industrial facility).

For clarity, with regard to immovable (real estate) assets, these include:

- (i) land plots located within the perimeter of the Industrial Site, having a total area of approximately 1,060,000 sq.m., registered in the Land Book under the following numbers: 70114; 62112; 77250; 77184; 77249; 76316; 76315; 62110;
- (ii) land plots located outside the perimeter of the Industrial Site, having a total area of approximately 494,000 sq.m., registered in the Land Book under the following numbers: 61347; 61345; 61356; 61084; 60023; 60734; 69966; 69967; 77621; 77620; 77622; 75593; 1687; 77425; 62106; 63212; 63213; 60214; 60458; 60573; 62956; 62994; 77426; 75762; 77391; 77393; 77392; 77390; 63498; 77428; 63289; 63283; 65532; 60662; 60667; 60668; 60672; 60673; 60671; 60663; 60665; 60664; 60669; 60674; 60666; 60670; 62268;
- (iii) **Slag Dump** and the **land plots** related to the Slag Dump (which is located close to the boundary of the Industrial Site), having a total area of approximately 928,000 sq.m., registered in the Land Book under the following numbers: 65903; 65902; 65900; 65901; 77427; 60914; 60919; 60913;
- (iv) All the **constructions/buildings** listed in Annex 2 to this Information Material (such list including the constructions/buildings located within the perimeter of the Industrial Site, as well as those located outside the perimeter of the Industrial Site); we specify that not all constructions and buildings currently have a Land Register number, and the Company is presently undertaking the necessary steps to finalize the related registrations in the Land Register.

With regard to movable assets, these include thousands of items recorded in the Company's inventory, the most significant of which are referenced in the convening notice of the General Meeting.

The complete and detailed list and identification of all assets subject to the proposed sale, as recorded in the Company's registers, may be requested by any shareholder of the Company by written request

sent to: Hunedoara, Hunedoara-Sântuhalme Road no. 4, Hunedoara County, or by e-mail at adriana.balint@arcelormittal.com.

It should be noted that a significant part of the constructions and movable assets have a considerable age, having been owned by the Company since dates prior to its privatization (the privatization agreement having been executed on 28 October 2003).

The Sale Transaction will not involve the transfer of the Company's employees to the Buyer, as it does not entail the transfer of a functional economic unit; the production activity has been discontinued, and the employment relationships with the relevant employees have been terminated as a result of the implementation of the Voluntary Departure Scheme (the remaining employees being, primarily, allocated to administrative activities).

In addition, the Sale Transaction will involve the assumption by the Purchaser of the environmental obligations and liabilities associated with the assets being sold, the activities previously carried out on the Industrial Site and the slag heap, as well as, where applicable, the transfer to the Purchaser of the integrated environmental permits held by the Company as at the sale date and of any other related authorisations, permits and approvals.

C. Fulfilment of certain conditions prior to the completion and implementation of the transaction:

We note that the completion and implementation of the Sale Transaction (namely, the transfer of ownership over the sold assets from the Company to the Buyer, the assumption by the Buyer of the related environmental liabilities and obligations, and the payment of the purchase price by the Buyer) are subject to the cumulative fulfilment of the following conditions precedent by 1 June 2026 (the "Long Stop Date"):

- (i) obtaining all required approvals from competent authorities, including, pursuant to applicable law, the clearance from the Commission for the Examination of Foreign Direct Investments (*Comisia pentru Examinarea Investițiilor Străine Directe*) and clearance from the Competition Council (*Consiliul Concurenței*); if applicable, obtaining the approval of the Authority for State Assets Administration (*Autoritatea pentru Administrarea Activelor Statului*) regarding the transfer of the relevant assets (together with the assumption by the Buyer of the related environmental liabilities);
- (ii) completion of an environmental audit upon the assets to be sold, to be performed by an expert appointed and paid by the Buyer;
- (iii) notification of the National Agency for Environment and Protected Areas (*Agenția Națională pentru Mediu și Aree Protejate*) jointly by the Company and the Buyer regarding the Sale Transaction and Buyer's assumption of environmental obligations and liabilities related to the sold assets, the Industrial Site, the slag heap and of any obligations imposed by the environmental authority following such notification;
- (iv) completion by the Company of certain preparatory actions regarding certain properties of the Company (including, without limitation, cadastral works and registrations in the Land Book).

The completion and implementation of the Sale Transaction are also subject to the parties' (the Company and the Buyer) reaching agreement on the final terms of the transaction and executing the

relevant definitive transaction documents, such as (in addition to any other document or instrument required for the proper and lawful implementation of the transaction):

- (a) a framework asset sale and purchase agreement;
- (b) asset sale and purchase agreement(s) executed in notarial (authenticated) form for the sale of immovable assets (in order to comply with the applicable legal requirements);
- (c) an agreement granting the Company a right of use for a period of six (6) months over the financial building and the archive building, to which the remaining employees of the Company (approximately 25 employees) will have access.

D. Representations, Warranties and Liability:

In line with the Term Sheet, it is envisaged that, under the definitive transaction documents relating to the Sale Transaction:

- the Company will provide limited representations and warranties in connection with the sold assets, strictly relating to the ownership title thereto;
- both parties will provide representations and warranties regarding their authority and capacity to enter into the definitive transaction documents, as well as other customary representations regarding compliance with the applicable regulatory framework.

Subject to compliance with mandatory legal provisions, the Company's liability shall be limited to the purchase price received under the Sale Transaction.

The Buyer shall indemnify the Company against any losses, costs, liabilities, fines, penalties, remediation costs, interest, enforcement costs and third-party claims in connection with any environmental matters associated with the sold assets (including historical contamination and any administrative, regulatory or remediation measures), if such amounts would be charged to / borne by the Company after the completion date of the Sale Transaction.

2. Information regarding Item 2 on the Meeting agenda:

"Ratifying and confirming the mandate of the Board of Directors of the Company to carry out all operations necessary as regards the negotiation of the terms of the Sale Transaction documents (subject to observance of the key terms indicated under item 1 above) and the implementation of the Sale Transaction."

With regard to this item, we hereby inform you as follows:

Given the substantial nature of the Sale Transaction and its impact on the Company, the Board of Directors requests approval of this item in order to ensure clarity and an explicit mandate from the General Meeting of Shareholders in relation to the negotiations, operations and documentation related to the Sale Transaction, including for the purposes of submitting such to any relevant authorities or entities, as applicable.

3. Information regarding Item 3 on the Meeting agenda:

"Approval of the date of 25.02.2026 as the registration date for identifying the shareholders on whom the effects of the Meeting's Decision are reflected, according to art. 87 para. (1) of Law no. 24/2017."

With regard to this item, we hereby inform you as follows:

Pursuant to Article 87(1) of Law no. 24/2017 on issuers of financial instruments and market operations, the Board of Directors is required to propose, for approval by the General Meeting in the convening notice, a *registration date* which must be at least 10 business days after the date of the General Meeting of Shareholders. The record date serves to identify the shareholders of the Company to whom the effects of the General Meeting's resolution apply.

In this context, it is proposed to the shareholders of the Company that the *registration date* be set as 25 February 2026.

4. Information regarding Item 4 on the Meeting agenda:

"Approval of the date of 24.02.2026 as the "ex date", according to art. 2 para. 2 letter l of FSA Regulation no. 5/2018."

With regard to this item, we hereby inform you as follows:

Pursuant to Article 176 of ASF Regulation no. 5/2018, the Board of Directors is required to propose an *ex-date* for approval by the General Meeting. According to Article 2(2)(g) of ASF Regulation no. 5/2018, the ex-date is the date preceding the record date by one settlement cycle minus one business day, as of which the financial instruments subject to the resolutions of the general meetings are traded without the rights deriving from such resolution.

In this context, approval by the General Meeting is sought for 24 February 2026 to be set as the ex-date.

5. Information regarding Item 5 on the Meeting agenda:

"Mandating Ms. Balint Dorina Adriana, Romanian citizen, legal advisor of the Company, as well as any lawyer from Tuca Zbarcea & Asociatii, to fulfill all procedures and formalities provided by law for the registration of this Resolution in the Trade Register."

With regard to this item, we hereby inform you as follows:

In accordance with the applicable legal provisions, the resolution of the General Meeting must be registered with the Trade Register (and published in the Official Gazette of Romania).

The proposal of the Board of Directors is that such formalities be carried out by Ms. Balint Dorina Adriana, legal counsel of the Company, as well as by any lawyer within Tuca Zbârcea & Asociații (e.g., to file and collect documents, and to sign, in the name and on behalf of the Company, the documents required for this purpose).

Chief Executive Officer

Mihaela Crăciun



ANNEX 1 - PROCEDURE ON VOTING BY CORRESPONDENCE

In accordance with the provisions of Law no. 24/2017 on issuers of financial instruments and market operations, and ASF Regulation no. 5/2018, the Company is required to make available to its shareholders a mechanism enabling them to exercise their voting rights by correspondence. Voting by correspondence shall be carried out in accordance with the rules set out below:

A. VOTING BALLOTS

On the occasion of the Company's General Meetings of Shareholders, the shareholders registered in the shareholders' register as of the reference date published in the convening notice may vote at the Meeting either in person, through a representative appointed by special or general power of attorney, or by correspondence.

Voting by correspondence may be used by any shareholder, whether a natural or legal person. The Company's shareholders may exercise their voting rights by correspondence prior to the General Meeting (until the deadline specified in the convening notice).

The exercise of voting rights by correspondence shall be carried out using voting ballot forms prepared, printed and made available by the Company, at its own expense, in accordance with the provisions of these Regulations. The voting ballots shall be made available to shareholders at least 30 days prior to the date of the General Meeting.

The voting ballots related to the General Meeting of Shareholders may be obtained in physical format from the Company's registered office (daily, from Monday to Friday, between 10:00 and 15:00) or may be downloaded from the Company's website at www.arcelormittalhunedoara.ro.

Each voting ballot shall contain one single resolution subject to vote at the respective General Meeting. Accordingly, as many types of voting ballots shall be prepared as there are resolutions submitted for approval at the respective Meeting.

The text of the resolutions included in the voting ballots shall be identical to the text of the resolutions included in the draft resolutions, which shall be published prior to the Meeting, in accordance with the provisions of the convening notice. Each voting ballot shall be drafted in such a manner that, in relation to the proposed resolution, the shareholder may choose one of the three voting options ("for", "against" or "abstention"). The voting ballots shall expressly state that the shareholder must select **only one** of the three options mentioned above.

B. COMPLETION AND TRANSMISSION OF VOTING BALLOTS

The voting ballots completed in Romanian or English and signed by the shareholder or, as the case may be, by its representative, shall be accompanied by documents attesting the identity of the shareholder, namely:

(i) for individuals/physical persons shareholders - a copy of the identity document (certified as "true copy" and signed by its holder) and, where applicable, a copy of the identity document of the legal representative document (certified as "true copy" and signed by its holder) (in the case of individuals

lacking legal capacity or having limited legal capacity) (identity card for Romanian citizens or passport for foreign citizens), together with evidence of the capacity as legal representative;

(ii) for corporate/legal entities shareholders - a copy of the certificate of incorporation document (certified as "true copy" and signed by its representative) (or equivalent document) reflecting the current status (including the legal representative), issued by the Trade Register (including in electronic form) or any other document, in copy, issued by a competent authority in the state where the shareholder is legally incorporated.

The voting ballots duly completed, signed and accompanied by the above-mentioned documents shall be sent in sealed envelopes by post or express courier to the Company's registered office address indicated in the convening notice of the General Meeting; alternatively, they may be submitted to the registry office at the Company's registered office, in accordance with the instructions set out in the convening notice. The voting ballots may also be transmitted by e-mail to adriana.balint@arcelormittal.com, bearing a qualified electronic signature in accordance with Law no. 214/2024.

The transmission or, as the case may be, submission of the voting ballots shall be carried out so as to ensure that they are registered with the Company within the deadline indicated in the convening notice.

Voting ballots transmitted or submitted after the deadline set out in the convening notice or in breach of the transmission procedure provided under these Regulations shall not be taken into consideration and shall be deemed null and void. The nullity shall be ascertained by the Committee responsible for voting by correspondence.

The voting ballots shall be completed in the designated fields of the voting ballot template made available by the Company, with the complete identification details of the shareholder, namely:

(i) for individuals/physical persons shareholders : surname, first name, domicile, personal numerical code (for Romanian citizens) or series, number and issuing authority of the identity document (for foreign citizens), as well as the number of shares held and the corresponding voting rights; and

(ii) for corporate/legal entities shareholders : name, registered office, unique registration code and registration number with the Trade Register (for Romanian legal entities) or registration number in the relevant register of the state of incorporation (for foreign legal entities), the surname, first name, series, number and issuing authority of the identity document of the legal representative, as well as the number of shares held and the corresponding voting rights.

In the case of corporate shareholders, the voting ballot shall be signed and stamped personally by the legal representative of the legal entity, in accordance with the articles of association or the resolutions of the statutory bodies, the signatory assuming full and exclusive responsibility for the authenticity of both the capacity and the signature.

Individual/physical persons shareholders shall sign the voting ballot personally, the signatories assuming full and exclusive responsibility for their capacity as shareholders and for the authenticity of the signature.

For individual/ physical persons shareholders lacking legal capacity or having limited legal capacity, the correspondence voting ballots shall be signed by their legal representatives, who shall assume responsibility both for their capacity and for the authenticity of the signature.

If, with respect to one or more resolutions, the option marked on the completed voting ballot is multiple, illegible or expressed conditionally, or if voting ballot forms other than those made available by the Company have been used, the votes related to such resolutions shall not be taken into account / shall be annulled as regards the existence of a validly expressed vote; however, such votes shall be taken into account for the purpose of determining the quorum of the General Meeting.

C. COMMITTEE RESPONSIBLE FOR VOTING BY CORRESPONDENCE

The General Manager (CEO) of the Company shall appoint the members of the committee responsible for the centralisation and record-keeping of votes cast by correspondence. The appointment decision shall specify the committee's responsibilities as well as the procedures for the centralisation and processing of the votes.

The committee shall be composed of three (3) members, at least one of whom shall have legal training, and one of the members shall act as Chairperson.

After the expiry of the deadline for the submission/transmission of correspondence votes, the committee appointed in accordance with the above provisions shall centralise all votes received by correspondence and shall draw up minutes recording the voting results. The committee shall also be responsible for ensuring the confidentiality of the votes thus received.

At the commencement of the General Meeting proceedings, the committee shall submit to the Chairperson of the Board of Directors (or the person acting in such capacity) the minutes, as well as any relevant information regarding the manner in which voting by correspondence was exercised by the shareholders. On the date of the General Meeting, the Chairperson of the committee shall take part in the deliberations.

D. COUNTING OF VOTES WITHIN THE GENERAL MEETING

Within the General Meeting, upon verification of the quorum, the Chairperson of the committee referred to under Section C above shall submit to the Meeting secretariat the situation of the votes annulled due to late submission or due to non-compliance with these Regulations, as well as the situation of the votes annulled due to procedural defects.

Upon receipt of this information, the secretary of the meeting shall determine the quorum, taking into account the following rules:

- null votes (votes transmitted to the Company after the expiry of the deadline set out in the convening notice, votes that do not identify the shareholder who transmitted them, etc.) shall not be taken into account either for the calculation of the quorum or for the calculation of the votes on the resolution to which they relate;
- votes annulled due to procedural defects (illegible votes, votes containing contradictory or confusing options, or votes expressed conditionally) shall be taken into account for the purpose of establishing the quorum, but shall not be taken into account when the relevant agenda item is put to vote.

If it is established that a shareholder has voted more than once with respect to the same agenda item, the last validly expressed vote shall be taken into account.

Where a shareholder who has exercised voting by correspondence participates in person or through a representative at the General Meeting, the correspondence vote cast for that Meeting shall be annulled. In such case, only the vote cast in person or by a physically present representative at the Meeting shall be taken into consideration.

When each agenda item is put to vote, the Chairperson of the committee responsible for voting by correspondence shall submit the results of the correspondence votes to the Meeting secretariat, in order to determine the final voting results for the respective agenda item (votes cast by shareholders present in person or by proxy, to which the correspondence votes are added).

ANNEX 2 - LIST OF CONSTRUCTIONS/BUILDINGS SUBJECT TO THE SALE TRANSACTION

No inv	AREA WITHOUT STEELMAKING, CONTINUOUS CASTING AND ROLLING MILL	Captain Date.
102691	DEPOT BUILDING. LOCOMOTIVE. DIESEL	31.10.1975
104680	SIX-LANE BUILDING	31.05.1992
104666	BLOOMING ADMINISTRATIVE PAVILION 1000 MM	30.09.1958
101300	INTERMEDIATE WAREHOUSE HALL	30.09.1958
102693	WAGON MAINTENANCE WORKSHOP	31.12.1976
101712	LATHE HALL NO1 SPINDLE FINISHING TOOL	31.12.1960
101792	SOCIAL ANNEX	31.12.1968
102472	S.L.H. STATION BUILDING	31.10.1977
100005	LABORATORY BUILDING IN PESTIS	31.12.1962
102082	MAIN PUMPING STATION BUILDING G.1	30.09.1958
102410	CONNECTION STATION BUILDING. ADINC.110 KV	31.12.1976
102473	110 KV SUBSTATION BUILDING. S.P.C.	31.12.1977
101447	CYLINDER RECORDING WORKSHOP	31.05.1965
101451	BLOOMING CLUB BUILDING	30.06.1960
101713	CYLINDER TURNING HALL NO. 2	31.05.1962
102474	30 KV SUBSTATION BUILDING - O.E.2	30.11.1978
101759	PRODUCTION HALL BUILDING	31.12.1984
101815	SPARE PARTS WAREHOUSE	30.04.2002
104937	GALLERY PT. ALIM. WITH CINCIS WATER	31.01.2004
102332	BALANCE CASTLE B.CINCIS	31.05.1964
102460	6 KV S.P.C. SUBSTATION BUILDING	31.12.1957
104665	TECHNICAL PAVILION	31.01.1950
102653	BLOOMING PLANT STATION BUILDING	31.01.1965
101761	BUILDING FORGES WITH HAMMERS	31.12.1984
104625	BLOCK 2 CRNTRAL	31.12.1948
102382	CASTEL DE APA - O.E.2	30.11.1978
104836	WATER CASTLE	30.09.2000
102025	PUMP STATION BUILDING	30.09.1961
101821	PRODUCTION BUILDING ATEL.DE TOOLING	30.04.2002
101817	INDUSTRIAL BUILDING SO	30.04.2002
100989	INGOT BIN REPAIR HALL	31.07.1969
102383	COOLING TOWER	30.11.1978
101927	IPROM AND CR 9 THERMAL POWER PLANT BUILDING	30.09.1958
104789	BLOOMING WINERY BUILDING	31.07.1960
102124	FORCED VENTILATION COOLING TOWER G.1	30.09.1958
101928	BUILDING CHEMICAL TREATMENT WATER FOOD PESTIS	31.10.1966
104621	THERMAL POINT 10 C.P.	31.10.1979
101760	INDUSTRIAL ANNEX BUILDING	31.12.1984

104677	GUARD GATE BUILDING - BLOOMING 1000	31.07.1977
104775	P.S.I. DRAW - ROLLING MILLS	31.10.1977
102468	6 KV GOSP STATION BUILDING. APA NO.1	30.09.1958
104664	ADMINISTRATIVE PAVILION	31.12.1958
102380	INDUSTRIAL WATER PUMPING STATION	30.11.1978
101427	CAR HALL HALL	31.03.1963
102471	BUILDING OF THE PESTIS 6 KV AC SUBSTATION	30.09.1958
104060	LOCOMOTIVE FEEDING POINT	31.07.1974
103835	REINFORCED CONCRETE BRIDGE FOR NORMAL RAILWAY	31.03.1961
100007	CENTRAL LABORATORY BUILDING	30.06.1964
104651	ADMINISTRATIVE BUILDING	31.01.1914
102478	MAINTENANCE WORKSHOP BUILDING INTERV. BLOOM	30.06.1983
101820	BASCUL BRIDGE CABIN	30.04.2002
103831	DOUBLE NORMAL RAILWAY BRIDGE	31.08.1957
100004	SOCIAL GROUP BUILDING	30.09.1958
102479	LAM.650 REACTOR BUILDING	31.12.1983
102073	DOMESTIC PUMP STATION BUILDING I G.1.	30.09.1958
102344	DECANTOR G1	30.06.1968
102076	DOMESTIC STATION BUILDING 2	28.02.1962
103833	DOUBLE NORMAL RAILWAY BRIDGE	31.03.1956
101816	MAINTENANCE DISTRICT	30.04.2002
101824	GARAGE	30.04.2002
102139	BURIED COVERED TANK OF SETTLED WATER	30.09.1958
101818	BUILDING FOR THE PRESS	30.04.2002
104670	GATE NO. 3 PAVILION	31.05.1964
102386	DOMESTIC WATER PUMPING STATION	30.11.1978
102140	RESERVE THE CLEAN WATER SUPPLY G.1	30.09.1958
104668	GATE NO. 3 PAVILION	31.10.1961
101823	RIBBED SHEET METAL WORKSHOP HALL	30.04.2002
102001	BUILDING OF CH4 LAM 1000 STATION	31.10.1977
102024	METHANE GAS REGULATION AND MEASUREMENT STATION	31.05.1979
102475	TRANSFORMER STATION BUILDING	31.01.1961
102070	VALVE HOUSES ON THE CINCIS LINE	31.12.1962
102095	PUMPING STATION BUILDING	30.06.1968
102102	CLEAN WATER PUMP BUILDING	31.08.1979
102042	VACUUM CHAMBER	30.11.1961
102679	POST MOVING PEST BUILDING	30.11.1963
102680	PT DISTRICT BUILDING.	31.05.1958
100006	PHYSICAL LABORATORY EXPANSION	30.09.1967
104552	CARBID DEP BUILDING	30.04.1958
104553	CENTRAL WAREHOUSE BUILDING	30.04.1958
104812	SCREW MAGAZINE	31.03.1999
104659	ROLLING MILL GATE PAVILION 1000 MM	30.06.1967

101065	HEATING OF TRAF0 3 STATION	31.01.1962
101068	POST TRAF0 BUILDING 2	28.02.1959
101069	CLAD POST TRAF0 SUPPLY POINT	30.06.1957
101070	CLAD ENER0 POST TRAF0 POWER POINT	30.06.1957
101079	SORTING HALL	29.02.1972
101298	ADMINISTRATIVE BUILDING-SOCIAL GROUP	30.09.1958

No inv	OTELARIE SITURNARE CONTINUOUS AREA	Captain Date.
101125	STEEL PROCESSING HALL BUILDING	30.11.1978
101254	CONTINUOUS CASTING HALL	31.01.1998
101139	RUNNING TRACK IN THE CASTING HALL	30.11.1978
104944	HOT SLAG EVACUATION 1140	31.05.2009
104900	HYDRO INSTALLATIONS	31.12.2002
101142	RUNNING TRACK IN THE FURNACE HALL	30.11.1978
104847	ELECTRICAL INSTALLATIONS ON THE CAR	31.01.1998
101147	UNCOVERED SCRAP METAL WAREHOUSE	30.11.1978
101141	RUNNING TRACK AT THE IRON DEPOT V.	30.11.1978
104953	UNCOVERED WAREHOUSE PV NO.2	31.12.2011
101282	COOLING TOWER NO. 1	31.01.1998
104912	MATERIAL HOUSEHOLDS	31.12.2002
104879	BAG FILTERS	31.12.2002
101127	BUILDING – SOCIAL INDUSTRIAL ANNEX	30.11.1978
101148	OXYGEN INSTALLATION	30.11.1978
101269	HYDRO PUMP STATION INSTALLATION	31.12.1997
101253	CRYSTALLIZERS WORKSHOP	31.01.1998
101140	TRACK IN THE LOADING HALL	30.11.1978
104877	COS GAZE ARSE C3	31.12.2002
101144	ACCESS ROAD TO O.E.2	30.11.1978
101242	INDUSTRIAL ANNEX BUILDING	31.01.1994
101126	GASKET PREPARATION HALL FOR. CASTING	30.11.1978
101268	WATER RECIRCULATION PUMP STATION	31.12.1997
104932	COCKPIT C3	30.04.2003
101277	HYDRO INSTALLATION ON THE CAR	31.01.1998
104814	CONTROL CABINET	31.01.1998
101129	BUILDING OF THE P.D.T.1 TRANSFORMER STATION	30.11.1978
101134	FERROALLOY BUILDING	30.09.1984
104920	AFTERBURNER CHAMBER	31.12.2002
104906	30KV CABLES	31.12.2002
101289	COOLING TOWER NO. 2	28.02.1998
101363	SOCIAL GROUP	30.11.1977
101271	FITTINGS FOR SEMI-FINISHED PRODUCTS	31.01.1998
104890	INSTALLATION. PRIMARY CIRCUIT COOLING	31.12.2002

104901	C3 COOLING SYSTEMS	31.12.2002
101150	METHANE GAS PLANT	30.11.1978
101135	TRAFO SPEAKER AND CONTROL CAB	31.01.1996
104898	RUNNING PATH	31.12.2002
101136	FERROALLOY HOUSEHOLD C3	31.01.1996
101128	BUILDING OF THE P.D.T.2 TRANSFORMER STATION	30.11.1978
101143	RUNNING TRACK TO THE GASKETED PREPARATION HALL.	30.11.1978
104889	COMPRESSED AIR INSTALLATION	31.12.2002
101270	BREAKDOWN TANK 100CM3	31.01.1998
104903	WATER PUMP STATION	31.12.2002
101279	THERMAL ENERGY INSTALLATIONS	31.01.1998
104874	APADUCTIERI WORKSHOP	30.09.2002
101155	0.4 KV OUTDOOR POWER GRIDS	30.11.1978
101291	DECANTER CONSTRUCTION	28.02.1998
104885	ICEGA HOOD	31.12.2002
101285	DISTRIBUTION HOUSEHOLD PLATFORMS	31.01.1998
101290	PREDECANTER CONSTRUCTION	28.02.1998
104886	MIXING CHAMBER	31.12.2002
104893	INSTALLATION. ELECTRICAL	31.12.2002
101292	LONGITUDINAL DECANTER CONSTRUCTION	28.02.1998
101149	COMPRESSED AIR INSTALLATION	30.11.1978
101246	ELECTRONICS WORKSHOP	31.12.1997
104881	ICEGA CRUDE GAS PIPELINE	31.12.2002
101278	INDOOR HYDRO INSTALLATIONS	31.01.1998
101286	SH CONSTRUCTION	31.01.1998
104905	INSTALLATION. ELECTRICAL	31.12.2002
104876	ICEGA EXHAUST FOUNDATIONS	31.12.2002
104909	RUNNING PATH	31.12.2002
101281	RUNNING BEAMS A:B:C	31.01.1998
104891	PRIMARY CIRCUIT	31.12.2002
101248	WORKSHOP FOR TEST STANDS	31.01.1998
101159	FENCING	31.01.1982
104894	CF LINE	31.12.2002
101284	PLATFORM CONSTRUCTION	31.01.1998
104895	PLATFORM	31.12.2002
101265	CF LINES IN ZONE OE2	31.05.1997
101273	FOG ROOM	31.01.1998
104935	CLADIRE S.A.	31.12.2003
104871	A.C. STATION BUILDING	31.08.2002
101295	ELECTRICAL INST CRYSTALLIZER HALL	28.02.1998
101138	C.F. LINE IN THE TRAINING HALL	30.11.1978
104839	INSTALLATION WORKSHOP	31.12.2000
101280	RUNNING BEAMS A AND B	31.01.1998

101297	TRACK B,C	31.12.1998
104870	ELECTRICAL AND MECHANICAL MAINTENANCE SCREEN	31.08.2002
101243	ELECTRIC POINT FOR RECIRCULATING PUMPS	31.12.1997
101267	ROADS AND PLATFORMS	30.09.1997
104897	CF LINE	31.12.2002
104880	CLEAN GAS PIPELINE	31.12.2002
104888	ICEGA AC STATION BUILDING	31.12.2002
101152	OXYGEN NETWORK	30.11.1978
104832	LOCKSMITH MAINTENANCE WORKSHOP	31.10.1999
104867	ELECTRICAL STATION BUILDING	30.04.2002
101259	COPPER MAGAZINE IN CRYSTALLIZERS WORKSHOP	28.02.1998
101130	METHANE GAS CONTROL STATION BUILDING	30.11.1978
101251	FORKLIFT GARAGE	31.01.1998
104882	ICEGA SECONDARY CIRCUIT	31.12.2002
101131	BUILDING & OFFICE INVENTORY	31.10.1980
104815	MTF CONTROL CAB	31.01.1998
101244	LOCKSMITH WORKSHOP	31.12.1997
101137	C.F.-MOLDING HALL LINE	30.11.1978
104855	ICEGA MAINTENANCE WORKSHOP	28.02.2002
101296	CALE RUNNING A ,B	31.12.1998
101276	HYDRO TUNNEL	31.01.1998
104884	ICEGA HALL SUPPORT STRUCTURE	31.12.2002
101258	PLC CABIN	31.01.1998
101245	SOCIAL GROUP CAM MEAL ROOM REST	31.12.1997
101247	HYDRAULICS WORKSHOP	31.01.1998
101132	PORTER CABIN	31.01.1982
104911	GMA CAR RAMP	31.12.2002
101250	REFRACTORY MAGAZINE	31.01.1998
104848	MATERIAL WAREHOUSE	31.10.2001
104892	ELECTRICAL STATION BUILDING	31.12.2002
101287	THERMAL POINT	31.01.1998
101257	ANNEX OF THE FUEL WAREHOUSE HALL	31.01.1998
104910	GMA EQUIPMENT STATION	31.12.2002
101260	AUC CONSTRUCTION STATION	30.06.1998
101249	MAGAZINE FOR LARGE AND SMALL ENGINES	31.01.1998
101261	RAKE BRIDGE SPARE PARTS MAGAZINE	31.12.1998
101262	DUMP CRANE SPARE PARTS MAGAZINE	31.12.1998
101272	INDOOR ELECTRICAL INSTALLATIONS	31.01.1998
101256	ATELIER SAMOTORI	31.01.1998
104902	UNDERGROUND GALLERY PT. INST. APA	31.12.2002
104907	TB2 GALLERY	31.12.2002
104340	FERROALLOY WAREHOUSE	29.02.1964
101133	MICROCELLAR	31.03.1983

No inv	LAMINOR AREA 650	Captain Date.
101542	LAMINORULUI HALL LARGE PROFILES 650	30.09.1959
104954	LP REAR FACTORY ROAD - ROLLING MILL GATE	31.08.2012
101558	NORTH II SOCIAL GROUP EXTENSION	31.08.1968
104952	LPG ADJUSTMENT LIGHTING INSTALLATION	31.03.2011
101588	UNDERCARRIAGE TRACK FOR OVERHEAD CRANE	30.09.1959
101590	CD RUNWAY	30.09.1959
101564	CYLINDER WAREHOUSE BUILDING	31.12.1976
101554	BASEMENT OF THE PREDECANT WATER PUMP STATION	30.09.1959
101589	RUNWAY BC	30.09.1959
101563	STATION BUILDING	31.07.1969
1000632	DEPOSIT DISCOVERED	31.05.2014
101582	CONTROL AND CLEANING TABLE	31.07.1969
101583	CONTROL AND CLEANING TABLE	31.07.1969
101573	6 KW FIDERII PT SM NO. 1	30.11.1967
101565	6 KV NO.2 ADJUSTMENT STATION BUILDING	31.12.1976
101591	DC RACEWAY	30.09.1959
101595	NORTH SOCIAL GROUP	31.12.1963
101572	OVERHEAD CRANE CONTACT LINES	30.09.1959
101576	WATER SUPPLY PIPES PRES 3 ATM.	30.09.1959
101578	COMPRESSED AIR PIPES	30.09.1959
101579	CONDUCTE PT. INDUSTRIAL OR NATURAL GAS	30.09.1959
101545	APPARATUS STATION BUILDING NO. 3	30.09.1959
101546	CABIN OF EQUIPMENT STATION NO. 2	30.09.1959
101547	APPARATUS STATION BUILDING NO. 11	30.09.1959
101548	APPARATUS STATION BUILDING NO. 10	30.09.1959
101549	APPARATUS STATION BUILDING NO. 9	30.09.1959
101550	APPARATUS STATION BUILDING NO. 24	30.09.1959
101551	SA EQUIPMENT STATION BUILDING NO. 14	30.09.1959
101552	BUILDING OF THE SA APPARATUS STATION NO. 12	30.09.1959
101553	SA EQUIPMENT STATION BUILDING NO. 13	30.09.1959
101569	CABLE GUNS	30.09.1959
101570	FOOD MASTER LINES. WITH ENERGY E	30.09.1959
101571	CONDUCTOR COLUMN BUSES	30.09.1959
101585	LIGHTING INSTALLATION LINES C F	31.07.1969
101555	BASEMENT OF THE HIGH PRESSURE PUMP STATION	30.09.1959
101556	BUILDING STATE OF DECAP AND DEPENDENCE ON SOME CONES	30.09.1959
101586	TOILET GROUP W C	31.07.1969
101593	FIXED WATER EXTINGUISHING SYSTEM	31.07.1979
101568	COS DE FUM NR 1-2-3	30.09.1959

101580	COS DE FUM NR 1-2-3	30.09.1959
101581	COS DE FUM NR 1-2-3	30.09.1959
101574	WATER TUNDR TUNDR	30.09.1959
101575	PIPE TUNNELS	30.09.1959
101561	BUILDING SWING BRIDGE ADJUSTMENT BLADE 650MM	30.06.1969
101562	BUILDING SWING BRIDGE ADJUSTMENT BLADE 650MM	30.06.1969