

**AMENDED CONVENING NOTICE FOR
THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS
ArcelorMittal HUNEDOARA S.A.**

The Board of Directors of ArcelorMittal HUNEDOARA S.A. (hereinafter referred to as the “**Company**”), a company registered with Hunedoara Trade Registry under no J20/41/1991, Sole Registration Code (C.U.I.) RO 2126855,

Whereas:

- The provisions of articles 113, 117, 117¹,118 from Companies Law no. 31/1990 ;
- The provisions of art. 117¹, para.2¹ and para.3 of Law no. 31/1990 on companies ;
- The provision of the article 91 from Law no. 24/2017 on issuers of financial instruments and market operations and FSA Regulation no. 5/2018;
- The provisions of article 13(A) and 14 of the Company’s Constitutive Act,
- Decision no.1/14.01.2026 of the Board of Directors dated approving the amendment of the Convening Notice of the Extraordinary General Meeting dated 09.02.2026 as follows:
 - Subpoint (ii) of Item 1 of the agenda of the Convening Notice (currently having the following form: "(ii) all the land owned by the Company on the date of the sale and located outside the Industrial Site") will be amended with the correct form, namely: "all the land and buildings/constructions owned by the Company on the date of sale and located outside the industrial site.“;
 - The last paragraph of Item 1 of the agenda of the Convening Notice (currently having the following form: “The Sale Transaction shall also involve the assumption by the Buyer of the environmental obligations and liabilities associated with the assets sold, the activities previously carried out on the Industrial Site and the slag dump”) shall be amended and shall read as follows: “The Sale Transaction shall also involve the assumption by the Buyer of the environmental obligations and liabilities associated with the assets sold, the activities previously carried out on the Industrial Site and the slag dump, as well as, where applicable, the transfer to the Buyer of the integrated environmental permits held by the Company as of the sale date and of any other related authorizations, permits, and approvals.”

Amends the agenda of the EGMS of 09.02.2026, as follows:

- Subpoint (ii) of Item 1 of the agenda of the Convening Notice will have the following content, namely: "all land and buildings/constructions owned by the Company on the date of sale and located outside the Industrial Site.“;
- The last paragraph of Item 1 of the agenda of the Convening Notice shall be amended and shall read as follows : "The Sale Transaction shall also involve the assumption by the Buyer of the environmental obligations and liabilities associated with the assets sold, the activities previously carried out on the Industrial Site and the slag dump, as well as, where applicable, the transfer to the Buyer of the

integrated environmental permits held by the Company as of the sale date and of any other related authorizations, permits, and approvals,".

Thus, the **amended and updated agenda** of the EGMS of **9 February , 2026, 12 hours (Romanian time) – 11 am (CET)**, at the Company's headquarters in Hunedoara, at the Meeting Room from the General Manager Office, from Steel Shop, with entering access through gate OE 2, from Soseaua Hunedoara Santuhalm-No.4, Hunedoara County, for all shareholders registered at the end of the day of 26 January 2026 (i.e. *the reference date*) in the Shareholders' Register kept by S.C. Central Depositary S.A., is as follows:

1. Approving the sale to UMB Steel S.R.L., a company headquartered in Bucharest, 36 Gheorghe Bratianu St., Sector 1 registered with the Trade Registry under No. J2007017312401, EUID ROONRC.J2007017312401, CUI 22417875 ("Buyer"), for a total sale price of EURO 12,500,000 (twelve million five hundred thousands Euro) + VAT of all of Company's movable and imovable assets owned by the Company on the sale date, except for certain identified assets, as all such are detailed in the Informative Materials available on Company's webpage www.arcelormittalhunedoara.ro - Shareholder Information section („Sale Transaction”).

For clarity, the Sale Transaction will cover:

(i) all the tangible physical assets owned by the Company on the sale date and located inside the Company's industrial site at 4 Sos. Hunedoara-Santuhalm, Hunedoara County, Romania ("Industrial Site") consisting of:

(a) all production and plant equipment, including without limitation: EAF, Rolling mill, locomotives; scrap cleaning and baling machine; Vacuum Degassing (VD); Ladle Furnace (LF); steel structures; scrap handling equipment; motors and bearings; cranes and ancillary equipment; spares; tools; laboratory and weighing equipment;

(b) materials and stores, including without limitation: external purchased scrap stock, internally generated scrap, ferro-alloys, refractories and electrodes, and rolls;

(c) all land and buildings located on the Industrial Site (including the slag dump), together with appurtenances,

(ii) all land and buildings/constructions owned by the Company on the date of sale and located outside the Industrial Site,

as detailed in the Informative Materials posted on Company's website.

The Sale Transaction will not cover IT equipment and ancillary IT equipment (including servers, end-user devices, networking hardware, peripherals and data storage media) and any related software licences (including cloud subscriptions, domain names and IP addresses).

The Sale Transaction shall also entail the takeover by the Buyer of the environmental obligations and liabilities associated with the sold assets, the past activities on the Industrial Site and the slag dump as well as, where applicable, the transfer to the Buyer of the integrated environmental permits held by the Company as of the sale date and of any other related authorizations, permits, and approvals.

2. Ratifying and confirming the mandate of the Board of Directors of the Company to carry out all operations necessary as regards the negotiation of the terms of the Sale Transaction documents (subject to observance of the key terms indicated under item 1 above) and the implementation of the Sale Transaction.

3. Approval of the date of 25.02.2026 as the *registration date* for identifying the shareholders on whom the effects of the Meeting's Decision are reflected, according to art. 87 para. (1) of Law no. 24/2017

4. Approval of the date of 24.02.2026 as the "ex date", according to art. 2 para. 2 letter 1 of FSA Regulation no. 5/2018.

5. Mandating Ms. Balint Dorina Adriana, Romanian citizen, legal advisor of the Company, as well as any lawyer from Tuca Zbarcea & Asociatii, to fulfill all procedures and formalities provided by law for the registration of this Resolution in the Trade Register.

In case the quorum conditions are not met on the first meeting, a new general extraordinary meeting of the shareholders shall be convened on 10 February 2026, at the same time, in the same place and with the same agenda. For this new meeting, the *reference date* set up above for the shareholders to exercise their voting rights shall remain valid.

The Informative materials, the forms of special proxies, the ballots for voting by correspondence, as well as the draft resolutions shall be made available to the shareholders at the Company's headquarters, from Monday to Friday, 10:00 to 15:00 and on the Company site www.arcelormittalhunedoara.ro at least 30 days prior to the Meeting's date.

The shareholders may request copies of these documents. The request may be made in writing, by courier to the following address: Hunedoara, Soseaua Hunedoara- Santuhalm No.4, Hunedoara County, by e-mail to the following address adriana.balint@arcelormittal.com. No matter how they are sent, the requests shall be signed by the shareholders or their representatives and shall be accompanied by documents bearing the note "*True Copy*" and signed by the shareholder/its representative, attesting the identity of the shareholders and – if applicable – the signatories' capacity of representatives. Also, the requests shall mention the mail address, e-mail address or the fax number where such shareholder wishes to receive copies of the aforementioned documents. The shareholders who are entitled to attend the Meeting may request the Company to provide them with copies of these documents daily, from Monday to Friday, between 10:00 to 15:00.

According to the legal provisions in force, only the persons registered as shareholders at the end of the day of 26 January 2026 (*reference date*), are entitled to take part and vote in the Meeting. The shareholders registered in the shareholders' register on the *reference date* may take part in the Meeting personally, by correspondence or by representative.

The access of shareholders entitled to take part in the Meeting is allowed on the basis of a mere evidence of their identity, i.e. in case of individual shareholders by their identity card or, in case of legal entities and represented individual shareholders without legal capacity, with the proof of legal representative capacity. The representing of shareholders in may be done also by proxy, under power of attorney, i.e. either special or general power of attorney), issued in accordance to the law.

The special power of attorneys shall be filled in and signed in three counterparts. one of the counterparts shall be submitted to the Company's headquarters in Hunedoara, Soseaua Hunedoara Santuhalm No. 4, Hunedoara county, or shall be sent by e-mail at the following address: adriana.balint@arcelormittal.com in both cases no later than 07.02.2026, 12 hours, a counterpart shall be handed over to the representative and the third counterpart shall be kept by the represented shareholder. If the Company's counterpart is sent by e-mail, the power of attorney must have attached an extended electronic signature as per Law no. 214/2024.

The votes cast by correspondence shall be taken into account if they are communicated to (received by) to the Company at least 48 hours before the Meeting (i.e. until 07 February 2026, 12 hours). Shareholders' votes may be sent by registered mail at the Company's headquarters (as mentioned above), in a clear and exact manner, providing whether the shareholders is "for", "against" or "abstaining" as regards each issue submitted for approval. The informative materials provided to the shareholders shall also detail the procedure determined by the Company's competent body as regards the vote by mail (which shall stipulate, *inter alia*, the method for identifying the capacity of shareholder and the number of shares held by the persons casting their vote by mail), the shareholders having the obligation to comply with this procedure

for the respective votes to be deemed valid. The votes by mail shall be centralized, verified and recorded by a commission of the Company. The members of this commission shall safely keep the documents and confidentiality of the votes thus cast until the appropriate resolutions on the agenda are submitted to vote. In any case, given the fact that the agenda of the Meeting may be supplemented based on requests issued by shareholders holding, individually or together, at least 5% of the share capital, it is recommendable that the votes cast by mail are not sent to the company earlier than 30 January 2026.

One or more shareholders representing, individually or together, at least 5% of the share capital, are/is entitled:

- a)** to introduce items on the agenda of the general meeting, provided that each item is accompanied by a rationale or a draft decision proposed for approval by the Meeting; and
- b)** to submit draft decisions for the items included or proposed for inclusion on the Meeting agenda.

To exercise the right to introduce items on the agenda/the right to introduce draft decisions for the items included or proposed for inclusion on the Meeting agenda, the entitled shareholders may send the request in writing by courier to the following address: Hunedoara, Soseaua Hunedoara Santuhalm – No. 4, Hunedoara county, or by e-mail to the following address: adriana.balint@arcelormittal.com, within no more than 15 days as of the date when the convening notice is published in the Romanian Official Gazette and in the newspapers. Regardless the way of transmission, the requests shall be signed by the relevant shareholders or by their representatives and will be accompanied by documents which shall contain the following mention '*true copy*' and the signature of the respective shareholder/its representative, stating the identity of the shareholders and- where appropriate – the capacity of representative of the signatories of the request. The proposals for draft decisions made by shareholders shall be published on the Company's website.

Each shareholder shall have the right to ask questions related to items on the agenda of the Meeting to which the Company shall be obliged to reply during the Meeting and./or prior to the Meeting, on Company's website. The right to ask questions and the obligation to answer may be conditioned on the measures which the Company may take to ensure shareholders' identification, the proper development and preparation of general meetings and the protection of confidentiality and its business interests. The Company may provide a general answer to questions having the same content.

To ask questions on the items on the agenda, the shareholders shall send their written requests by courier to the following address: Hunedoara, Soseaua Hunedoara Santuhalm-No. 4, Hunedoara county or by e-mail to the following e-mail address: adriana.balint@arcelormittal.com, . Regardless the way of transmission, the requests must be signed by the shareholders or their representatives and will be accompanied by documents which shall contain the following mention "*true copy*" and the signature of the shareholder/representative, stating the identity of the shareholders and - where appropriate - the capacity of representative of the signatories of the request.

Additional information on the convening and development of the Meeting may be obtained from the Company's headquarters or by e-mail to adriana.balint@arcelormittal.com.

Chairman of the Board of Directors

Augustine Kochuparampil